Filed Pursuant to Rule 433
Issuer Free Writing Prospectus
Dated October 10, 2023
(To Preliminary Prospectus dated September 19, 2023)
Registration Statement No. 333-273628

Free Writing Prospectus

Richtech Robotics Inc. Presentation

This free writing prospectus relates to the proposed public offering of Richtech Robotics Inc. (the "Company") that is being registered on a Registration Statement on Form S-1 (No. 333-273628) (the "Registration Statement") and should be read together with the preliminary prospectus dated September 19, 2023 included in that Registration Statement which can be accessed through the following link:

https://www.sec.gov/Archives/edgar/data/1963685/000121390023077833/fs12023a2_richtechrobot.htm

The Company has filed the Registration Statement with the SEC for the offering to which this communication relates. Before you invest, you should carefully read the prospectus in that Registration Statement, any later-dated prospectus relating to the offering and all related exhibits to the Registration Statement for more complete information about the Company and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the Company, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by emailing R.F. Lafferty & Co., Inc., at info@rflafferty.com.

RICHTECH
ROBOTICS

INVESTOR PRESENTATION

October 2023

DISCLAIMER

The securities of Richtech Robotics Inc. ("Richtech," "we," "us," "our" or the "Company") may only be sold pursuant to an effective registration statement filed with the Securities and Exchange Commission (the "SEC") or an exemption therefrom. The information provided herein is provided to you on the condition that you agree that you will hold it in strict confidence and not reproduce it or disclose it to any third party in whole or in part. By receiving this information, the recipient expressly agrees to maintain the confidentiality of the information herein and to use any such information in accordance with its compliance policies, contractual obligations and applicable law, including federal and state securities laws.

This presentation may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Such forward-looking statements are characterized by future or conditional verbs such as "may," "will," "expect," "intend," "anticipate," believe," "estimate" and "continue" or similar words. You should read statements that contain these words carefully because they discuss future expectations and plans, which contain projections of future results of operations or financial condition or state other forward-looking information. Such statements are only predictions and our actual results may differ materially from those anticipated in these forward-looking statements.

We have filed a registration statement (including a preliminary prospectus) with the SEC for the offering to which this presentation relates. The registration statement has not yet become effective. Before you invest, you should read the preliminary prospectus in the registration statement (including the risk factors described therein) and other documents we have filed with the SEC for more complete information about us and the offering.

We believe that it is important to communicate future expectations to investors. However, there may be events in the future that we are not able to accurately predict or control. Factors that may cause such differences include, but are not limited to, those discussed under Risk Factors in our registration statement filed with the SEC, including the uncertainties associated with our lack of profitability, our continued capital needs, our lack of a long operating history, our growth strategy, the COVID-19 pandemic and its continued impact on the business, our technology development plans, and the regulatory environment in which we operate. We do not assume any obligation to update forward-looking statements as circumstances change.

Certain market data information in this presentation is based on management's estimates. Richtech obtained the industry, market and competitive position data used throughout this presentation from internal estimates and research as well as from industry publications and research, surveys and studies conducted by third parties. Richtech believes its estimates to be accurate as of the date of this presentation. However, this information may prove to be inaccurate because of the method by which Richtech obtained some of the data for its estimates or because this information cannot always be verified due to the limits on the availability and reliability of raw data, and the nature of the data gathering process.

You may access these documents for free by visiting EDGAR on the SEC Web site at http://www.sec.gov. The registration statement, initially filed on August 3, 2023, is available on the SEC Web site at http://www.sec.gov. Alternatively, we or any underwriter participating in the offering will arrange to send you the prospectus if you contact R.F. Lafferty & Co., Inc., 40 Wall Street, 29th Floor, New York, NY 10005, telephone: (212) 293-9090 or e-mail: info@rflafferty.com.

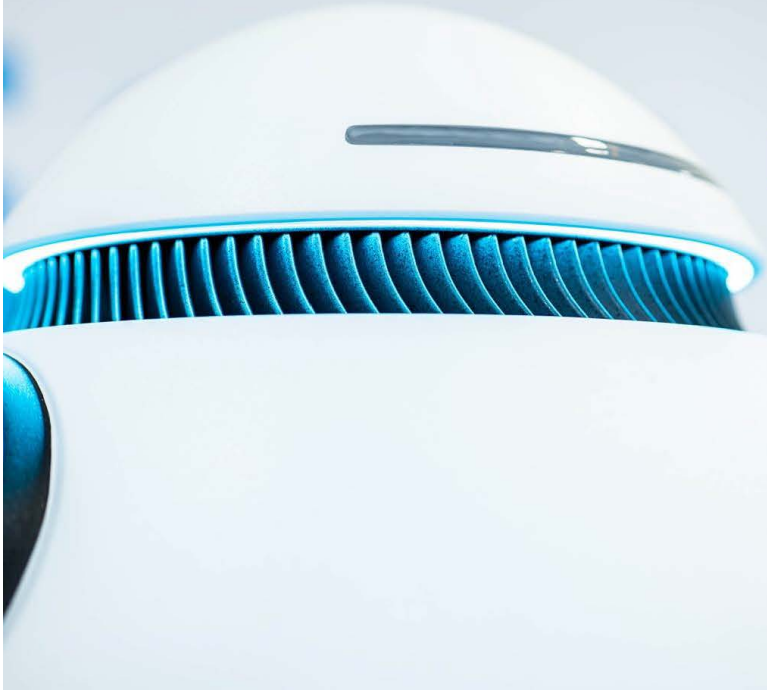
This presentation does not constitute an offer or invitation for the sale or purchase of securities or to engage in any other transaction with Richtech or its affiliates. The information in this presentation is not targeted at the residents of any particular country or jurisdiction and is not intended for distribution to, or use by, any person in any jurisdiction or country where such distribution or use would be contrary to local law or regulation.

OFFERING OVERVIEW

- Issuer: Richtech Robotics Inc.
- Ticker Symbol: RR
- Exchange: NASDAQ Capital Market
- Underwriter: R.F. Lafferty & Co., Inc.
- Offering Size: 3,000,000 Class B shares
- Price Range : $4.00 - $6.00 per share

See offering documents for further risks and disclosures. There is no guarantee that any specific outcome will be achieved. Past performance is not indicative of future results. Invest may be speculative, illiquid and there is a risk of loss.

ABOUT RICHTECH ROBOTICS



Richtech Robotics designs, develops, and commercializes service robots. The company provides hospitality and healthcare businesses with automated ecosystems that support their human workforces, addressing industry labor shortages and allowing them to increase their ROI and work more efficiently.

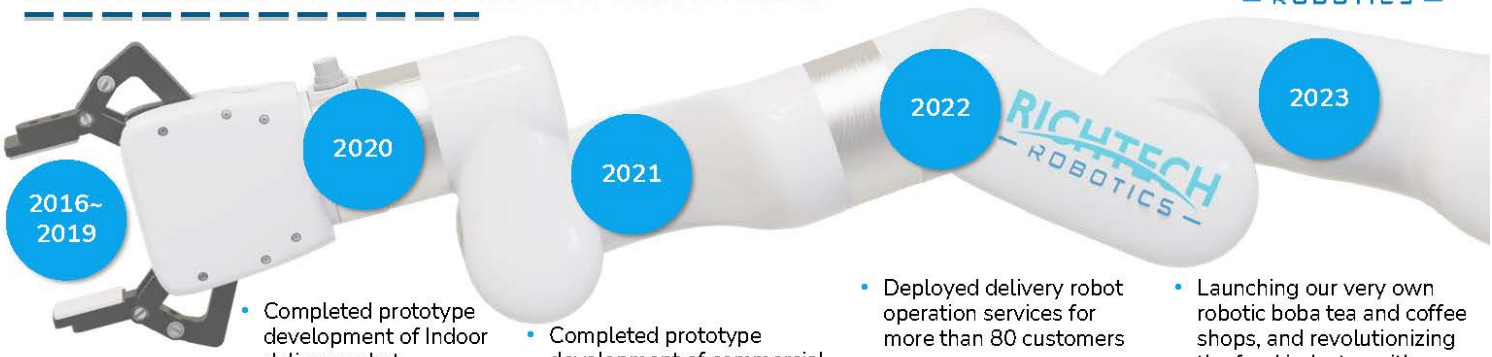
Major Products

- ADAM, an AI enabled dual armed robot. The core concept of ADAM is to develop a fully independent food and beverage business based entirely on robots and automation. ADAM has been successfully deployed as a bartender, coffee barista and boba tea barista.
- DUST-E, a mobile autonomous commercial cleaning robot that provides robust and reliable cleaning to all types of floors. Our DUST-E lineup includes three models of differing sizes to address environments of varying sizes.
- Matradee and Richie, delivery robots designed for restaurant and hotel applications. Matradee is designed for dining spaces that can be used for bussing, serving, hosting, advertising, and entertaining, while Richie is our room service delivery robots, that are elevator enabled and can traverse over 850,000 sq. ft..

INVESTMENT HIGHLIGHTS

- World's leading AI driven, total robotic solutions provider in food tech
- Model generates long term recurring revenue and fuels rapid growth
- AI-powered robotic solutions include:
  - Opening branded food and beverage establishments
  - Selling and/or leasing service robots
- Highly diversified $230 billion addressable market by 2025.

RICHTECH'S DEVELOPMENT ROADMAP



2016~2019

- Service Robot Platform Development
- Robotic ARM's AI controlling system

2020

- Completed prototype development of Indoor delivery robot
- Developed Cloud Platform to realize data sharing of robots in multiple application scenarios in the future

2021

- Completed prototype development of commercial cleaning robots
- Started to deploy Matradee series Food delivery robot based on catering industry and achieved success
- Completed prototype development of ADAM's two-arm collaborative robot

2022

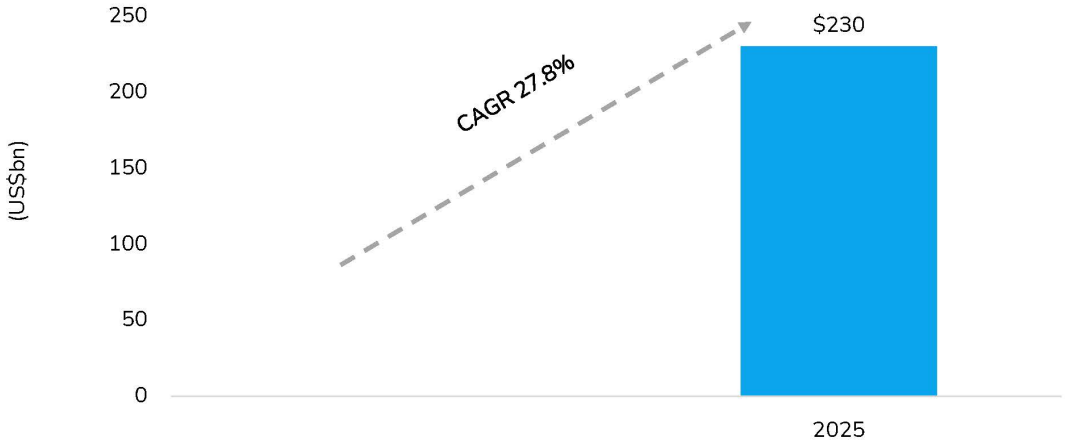
- Deployed delivery robot operation services for more than 80 customers
- Developed and commercialized ADAM dual-arm collaborative robot based on commercial scenarios such as wine, coffee, and milk tea

2023

- Launching our very own robotic boba tea and coffee shops, and revolutionizing the food industry with cutting-edge food trailers featuring integrated robots

MARKET IS CALLING

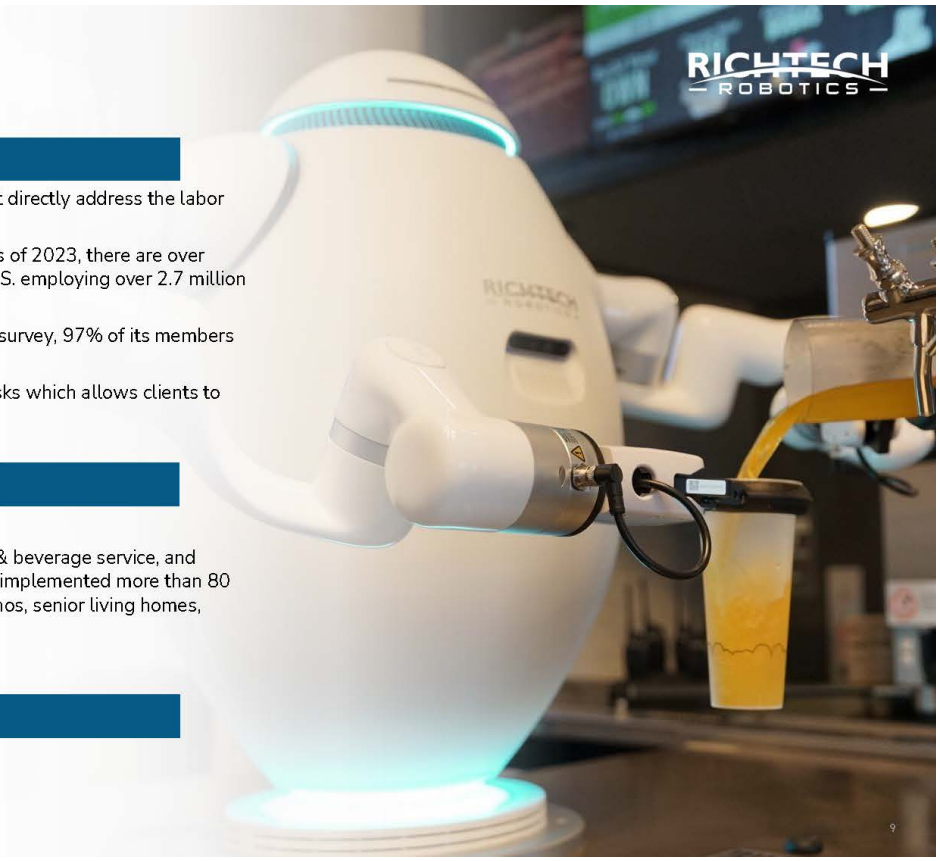
The nonindustrial service robotic market is forecasted to grow by 27.8% annually to $230 billion dollars by 2025. [1]



NOTE:

1. Frost & Sullivan report Trend Opportunity Profile: Human Robot Collaboration February 2022 K6E4-36 estimated professional service category revenue in 2025 will be ~$230B

MARKET OPPORTUNITY



Labor Shortage In The Market

- We develop and provide service automation solutions that directly address the labor shortage problem affecting the US service industry.
- According to industry marketing research by IBISWorld, as of 2023, there are over 184,596 hotels and motels currently in operation in the U.S. employing over 2.7 million workers.
- According to an American Hotel and Lodging Association survey, 97% of its members reported a worker shortage.
- Our solutions automate repetitive and time-consuming tasks which allows clients to reallocate labor hours to more value-creating roles.

Industry Status Achieved So Far

- Our solutions include delivery, commercial cleaning, food & beverage service, and customization and development service, which have been implemented more than 80 cities across the United States in restaurants, hotels, casinos, senior living homes, factories and retail centers.

Target Market Share

- America's No. 1 in Service Robotics

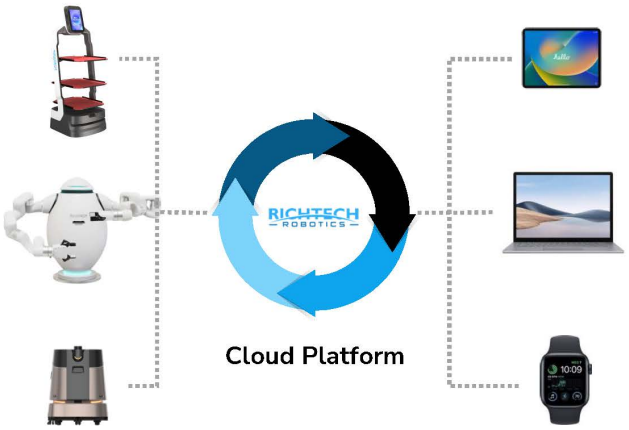
ADVANTAGE OF RICHTECH'S R&D

AI & Algorithms Based Technologies

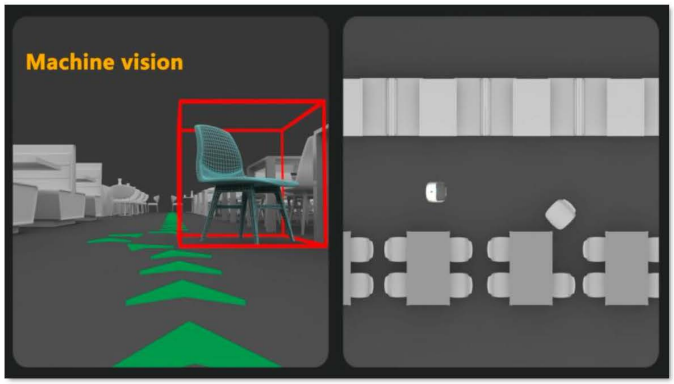
- The sensors, combined with a robust navigation software stack based on AI algorithms, provides our robots the ability to perform dynamic path planning through their environment.

INTELLIGENT CLOUD PLATFORM

- Our AI Cloud Platform will allow businesses to plug in their robots and immediately leverage an immense amount of data to optimize workflows, lower management complexity, and minimize labor dependency.



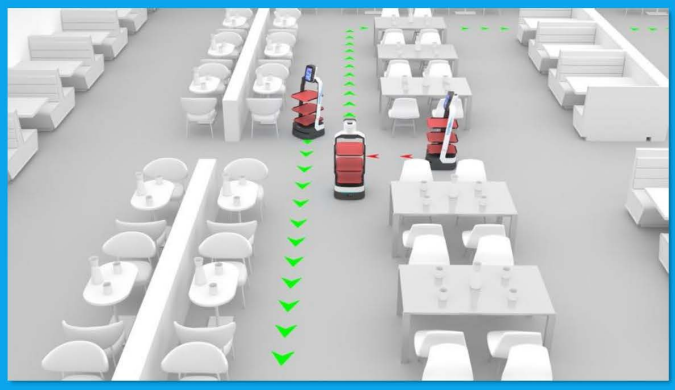
INTELLIGENT NAVIGATION AND SCHEDULING



WE SEE

LiDAR-based SLAM navigation system with depth perception able to identify static and moving obstacles within milliseconds.

RICHTECH ROBOTICS



WE COLLABORATE

Intelligent mobile sequencing coordinate multirobot deployments and actively improves scheduling efficiency via M2M learning.

INTELLECTUAL PROPERTY

RICHTECH ROBOTICS

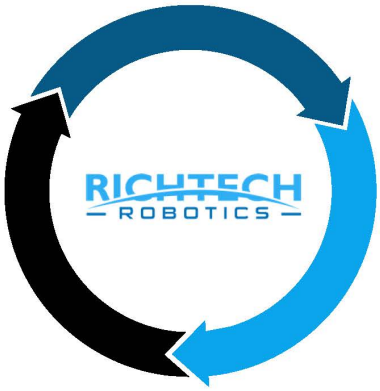
Intellectual Property

Application Number	Title	Country	Filing Date	Status
17549815	Tray stabilizer system for food delivery robots	U.S.	December 13, 2021	Pending
29790385	Service robot	U.S.	November 24, 2021	Pending
29790387	Cleaning robot	U.S.	November 24, 2021	Pending
17817639	Autonomous cleaning robot system and method	U.S.	August 4, 2022	Pending
29846011	Vending machine assembly for an autonomous delivery robot	U.S.	July 12, 2022	Pending
29791849	Cleaning robot	U.S.	February 12, 2022	Pending
29836627	Debris gathering brush assembly for a cleaning robot	U.S.	April 28, 2022	Pending

BUSINESS OPERATION MODEL

RaaS Model

- Robot-as-a-Service (RaaS) offering for clients
- Delivery Robots: High volume environments such as hospitals and restaurants
- DUST-E: Perform routine commercial cleaning



Cooperative Operation

- Strategic partnerships with coffee shop chains and renowned restaurants
- Co-branded operations for mutual growth and shared resources
- Targeting over 1,000 nationwide locations within the next five years

Independent Operation

- Introducing Cloutea, the first robotic Boba tea shop
- Expanding Cloutea under a franchising development model
- Goal to open 100 Cloutea shops per year

COMPETITIVE LANDSCAPE

RICHTECH ROBOTICS

THE WORLD'S LEADING TOTAL AUTOMATION PROVIDER IN FOODTECH

FLOOR CLEANERS	SERVICE BUSSING	BARISTA + BARTENDER	KITCHEN
SoftBank Robotics	BEAR ROBOTICS	CROWN COFFEE	ROZUM ROBOTICS
brain corp	Smile Robotics		MISOROBOTICS
KÄRCHER			creator.
A&K ROBOTICS	KEENON 擎朗	MAKR SHAKR	CAFEX
Avidbots	pudu		MOLEY
			PAZZI
			CHOWBOTICS by DOORDASH

PRODUCT MATRIX BUILT ON CLIENT VALUES

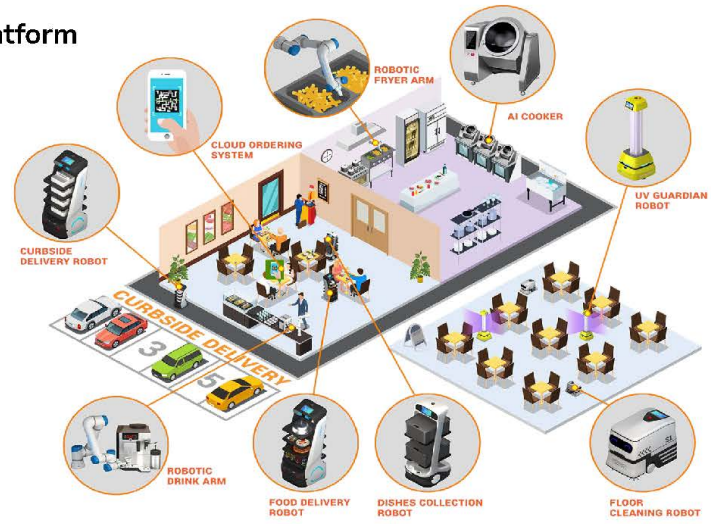
Our goal is to utilize robots for up to 80% of jobs in the service industry. Robots will take on the repetitive and mundane tasks and allow operators in the service industry to focus on what really matters, the customer experience.

Unified RaaS (Robot-as-a-Service) cloud platform

- Dual-arm collaborative robots
- Delivery robots
- Cleaning robots
- Service network

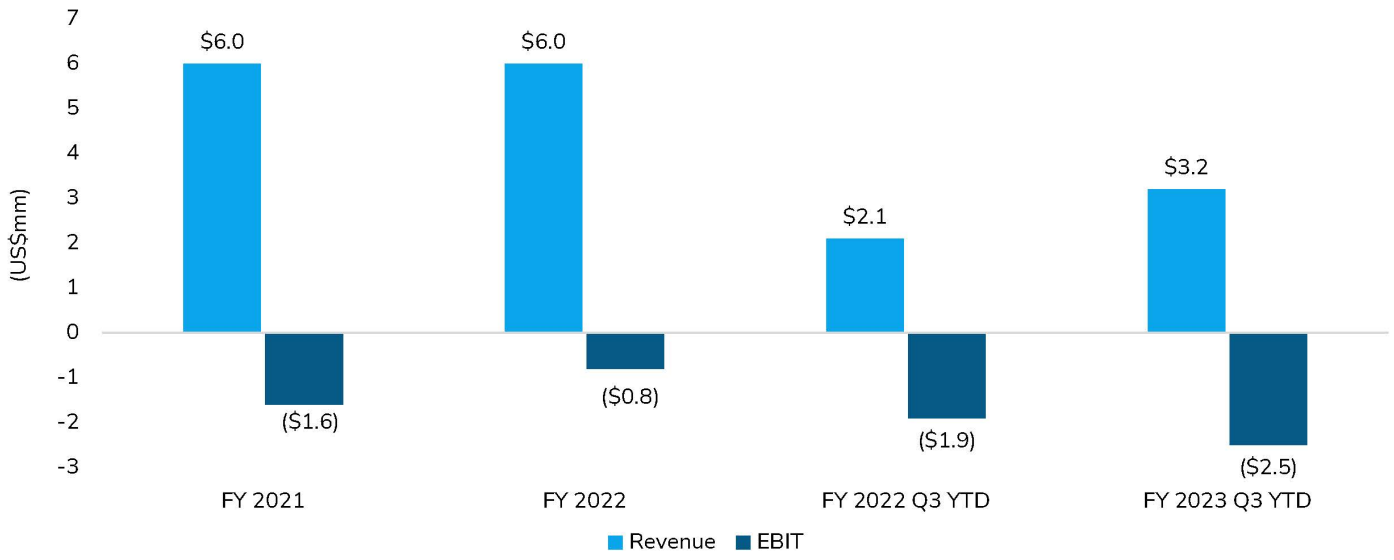
Client Values

- Less labor dependent
- Simpler Operations
- Higher Profit Margins



FINANCIALS

Fiscal Year Revenue (USD In Million)

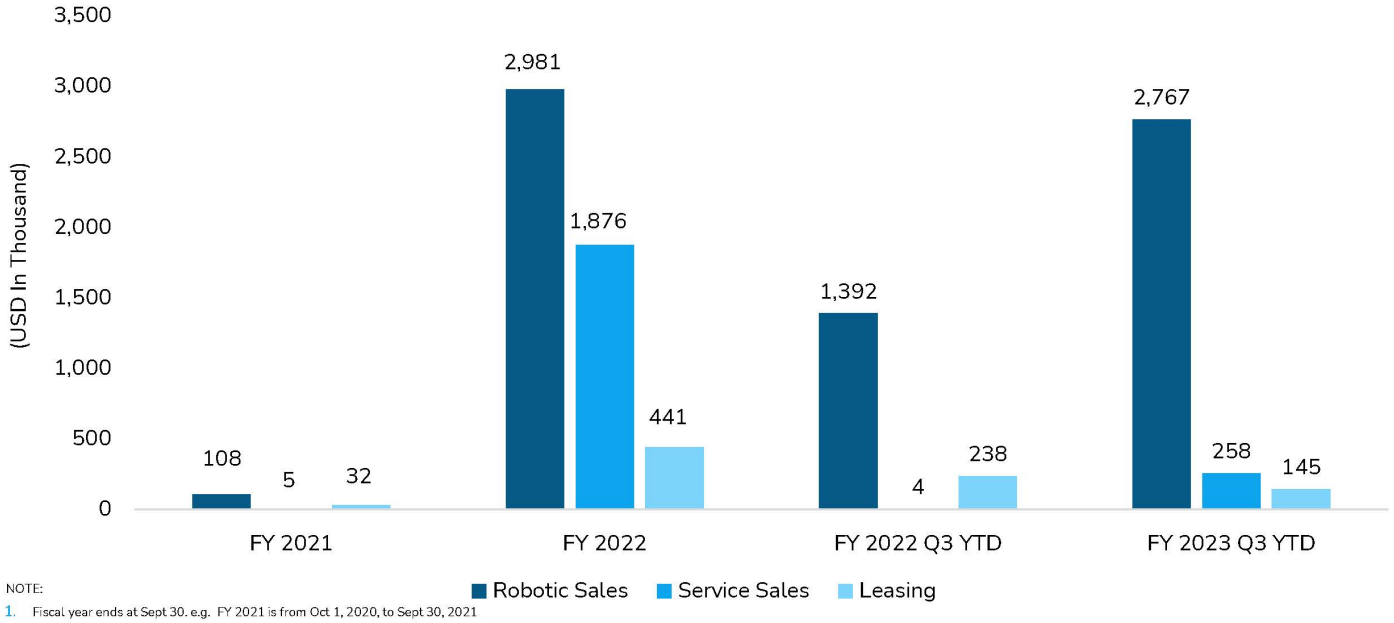


NOTE:

1. Fiscal year ends at Sept 30. e.g. FY 2021 is from Oct 1, 2020, to Sept 30, 2021
2. Past performance is not indicative of future results.

REVENUE BREAKDOWN

Robotics Revenue (USD In Thousand)



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USE OF CAPITAL

(USD In Million)

Application	
R&D	Approximately 35% of the proceeds will be allocated to research and development, with a particular focus on developing and optimizing robots for various vertical applications. This includes gaining a deep understanding of the workflows and processes of different industries in order to improve and upgrade traditional methods through the integration of robotics. Our efforts will also include the development of cloud platforms, the integration and advancement of artificial intelligence, and the exploration of more efficient ways to scale up production;
Inventory	Approximately 25% of the proceeds will be used to invest in inventory in order to accelerate product delivery;
Marketing and Promotion	Approximately 25% of the proceeds will be dedicated to marketing and promotion, including promoting our robot products in the domestic U.S. market, as well as the franchise plan for our robot bubble tea shops. We also plan to expand into the European and Southeast Asian markets;
Working Capital	Approximately 15% of the proceeds will be used to supplement working capital.

MANAGEMENT TEAM

Wayne Huang
CEO

A natural born inventor and innovator, Wayne has over 20 years of experience in computer vision-based technology development management and product design. Wayne holds a number of product patents and has several pending, in fields from facial recognition to touchless interface.

Matt Casella
President

With over two decades of diverse business experience, Matt's expertise lies in strategically executing technology-forward solutions, driving growth, and ensuring financial accountability. As President of Richtech, Matt oversees corporate strategy, including the expansion of our robotic restaurants and financing activities, as well as investor relations.

Phil Zheng
COO

Phil serves as Chief Operations Officer at Richtech, overseeing Sales, Operations, and Customer Success.

Phil holds a BA from UCLA and a JD from UC Irvine School of Law.

Michael Huang
CFO

As cofounder of Richtech, Michael oversees the planning, development, and execution of our product line.

Michael is also responsible for supply chain management, coordinating with the R&D and product management teams.

INDEPENDENT DIRECTORS

John Shigley

John is a retired Nevada certified public accountant with over 30 years of executive experience in large casino-hotels. John has held various positions in finance, marketing and operations, including Chief Financial Officer of Primadonna Resorts, President of Caesars Palace, Executive Vice President of New York, New York Las Vegas, Executive Vice President and Chief Financial Officer of MGM Grand Hotel Las Vegas, President of MGM Vietnam and Chief Operating Officer of Gaming for MGM China.

Stephen Markscheid

Stephen is Aerion Capital's Managing Principal, and independent non-executive director for prominent public firms like Fanhua, Jinko Solar, Kingwisoft, Monterey Capital. A GE Capital veteran, he propelled business development in Asia Pacific. Steve holds degrees from Princeton, Johns Hopkins, and Columbia.

Saul Factor

As president of Factor Healthcare Consulting, Saul is a strategic global healthcare and pharma executive with a track record of translating vision into innovative strategies. Collaborative leader skilled in high-level negotiations, trusted relationships, and achieving impressive financial and operational outcomes. A driving force in reshaping industry standards.

ADVISORY BOARD MEMBERS

Michael J. Roberts

Michael served as the President and Chief Operating Officer of McDonald's Corporation from 2004 to 2006, as the Chief Executive Officer of McDonald's USA during 2004, and, prior to those roles, held various senior-level positions at McDonald's USA from 2001 to 2004.

Yman Vien

Yman, a Chinese American leader from Vietnam, is a business consultant and financial advisor with 29 years of banking experience. Recognized by the American Bankers Association, she now serves as a Business Banker at Lakeside Bank and has a history of philanthropic involvement as a trustee and treasurer for Ravenswood Health Care Foundation.

Dr. Darryl T. Jenkins

Darryl is CEO of DLJ Consulting Group with over 30 years' experience in corporate leadership, strategic planning, information technology, and organizational development with leading Fortune 500 companies. He serves as Chairman of the Board of Judson University, a professor and is business advisor to corporate and nonprofit clients.

Dr. Lingyun Gu

Lingyun graduated from the School of Computer Science at Carnegie Mellon University with a Ph.D. degree and has dedicated 25 years to the field of artificial intelligence. He has at least 15 invention patents in the United States and China.

INVESTMENT SUMMARY

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- Model generates long term recurring revenue and fuels rapid growth
- AI-powered robotic solutions include:
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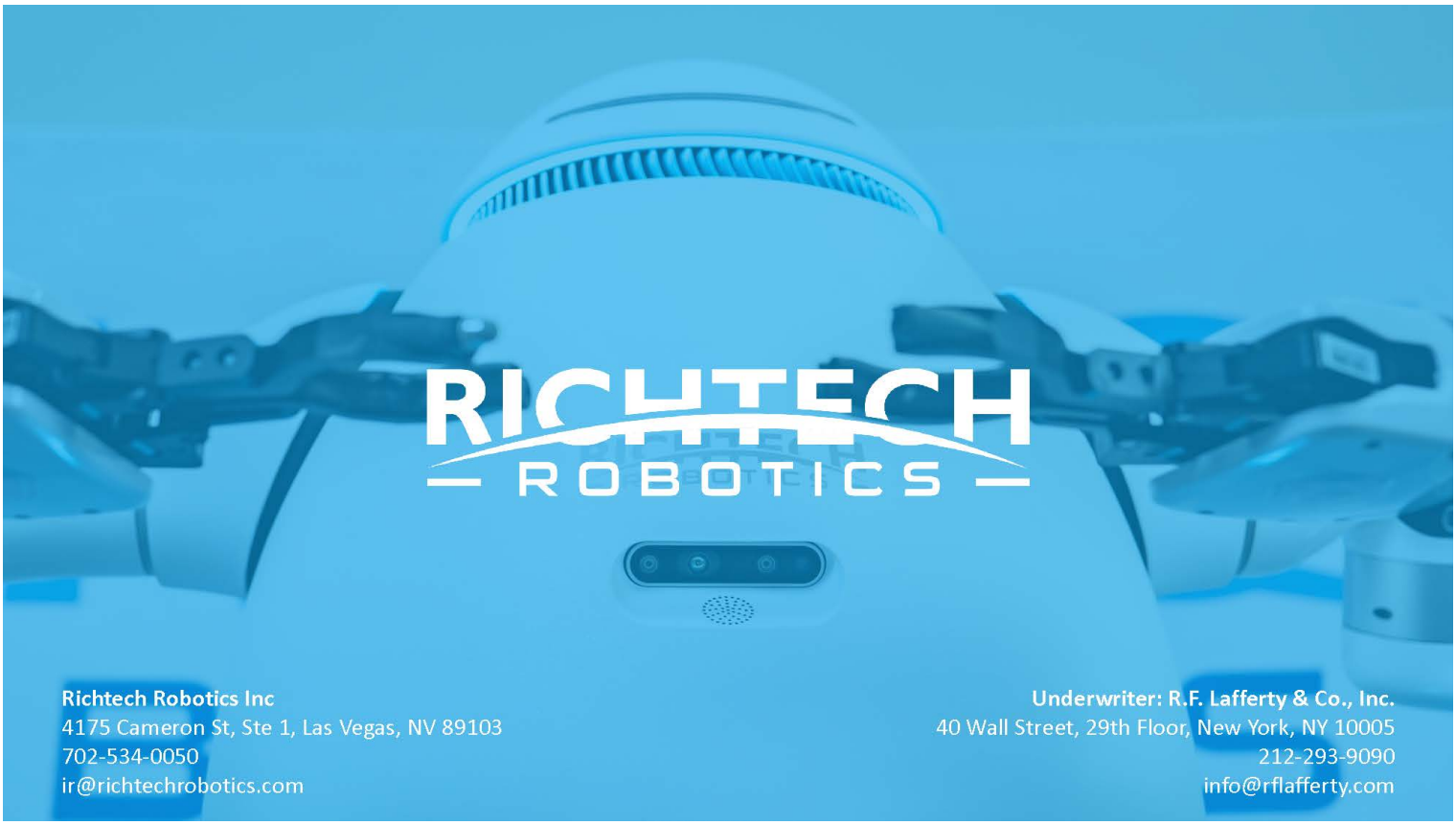

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